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6 Admitted MA  
7 Admitted MD  
8 Admitted VA  
9 Admitted CA  
10 Admitted FL  
11 Admitted PR  
12 Admitted VI

August 16, 2013

Via ECF

Honorable Kathryn C. Ferguson  
United States Bankruptcy Court  
402 East State Street  
Trenton, NJ 08608

Re: **Tin Man Snacks, LLC**  
**Chapter 11/Case No.: 13-25626 (KCF)**

Dear Judge Ferguson:

This letter will confirm that the hearings for the matters referenced below, previously scheduled for August 20, 2013 at 11:00 a.m., have been adjourned to August 20, 2013 **at 2:30 p.m.**:

- (a) Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and Federal Rule of Bankruptcy Procedure 4001: (1) authorizing the Debtor to obtain post-petition financing;(2) granting liens and superpriority claims; (3) authorizing use of cash collateral and providing adequate protection; (4) scheduling an interim and final hearing pursuant to Bankruptcy Rule 4001; and (5) granting other related relief (the "Motion");
- (b) Motion for Entry of an Order: (1) Authorizing the Debtor's Interim and Final Use of Cash Collateral Pursuant to 11 U.S.C. §§ 361 and 363 and Granting Adequate Protection, and (2) Scheduling a Final Hearing Pursuant to 11 U.S.C. § 363(c)(2) and Federal Rule of Bankruptcy Procedure 4001.



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In addition the hearing on the following motion, previously scheduled for August 20, 2013 at 2:00 p.m., has been adjourned to August 20, 2013 **at 2:30 p.m.**:

- (a) Motion for an Order Authorizing the Debtor to Pay or Honor Prepetition Obligations to Certain Critical Vendors.

If Your Honor should have any questions or concerns, please do not hesitate to have a member of your staff contact me.

Respectfully,

/s/ David H. Stein  
David H. Stein

DHS/  
Enclosure

cc: Client (*via e-mail*)  
David Wolfe, Esq. (*via e-mail*)  
Jeffrey Sponder, Esq. (*via e-mail*)  
Thomas E. Coughlin, Esq. (*via e-mail*)  
Timothy P. Neumann, Esq. (*via e-mail*)  
All Parties in the Attached Service List (via regular mail)



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Newark, NJ 07102

**SECURED CREDITORS**

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Suite 350  
Troy, MI 48098

Crossroads Financial, LLC  
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Suite 301  
Boca Raton, FL 33487

Gulf Great Lakes Packaging  
1040 Maryland Avenue  
Dolton, IL 60419

Toyota Motor Credit Corporation  
19001 S. Western Avenue  
Torrance, CA 90501

**20 LARGEST UNSECURED CREDITORS**

Akers Packaging  
1037 East 87<sup>th</sup> Street  
Chicago, IL 60619

American Express  
401 East 2<sup>nd</sup> Street  
Los Angeles, CA 90012

California Nuggets  
23073 South Frederick Road  
Ripon, CA 95366



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Chrobinson Worldwide  
1840 N. Marcey  
Chicago, IL 60614

Coburn, Inc.  
636 Ashland County Road 30a  
Ashland, OH 44838

DVA Assoc., Inc.  
343 Granite Way  
Ripon, CA 95366

E. Ernst & Associates  
3475 Burr Street  
Gary, IN 46406

Fona International  
1900 Averill Road  
Geneva, IL 60134

Imperial Packing Corp.  
601 North Skokie Blvd.  
Northbrook, IL 60062

Kimmie Candy  
525 Reactor Way  
Reno, NV 89502

Logic Packaging  
1498 E. Empire Avenue  
Benton Harbor, MI 49022

Midwest Retail Solutions  
6160 Owen Court  
Demotte, IN 46310

Morison Farms  
85824 519<sup>th</sup> Avenue  
Clearwater, NE 68726

Packaging Concepts, Inc.  
9832 Evergreen Industrial Drive  
Saint Louis, MO 63123



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Packaging Equipment, Inc.  
4350 Crosscreek Trail  
Cumming, GA 30041

Popcorn Alley  
c/o Barcelona Nut Company  
502 S. Mount Street  
Baltimore, MD 21223

South Haven Packaging, Inc.  
73475 8<sup>th</sup> Avenue  
South Haven, MI 49090

Staff Source  
2500 165 Street  
Hammond, IN 46320

Tee Lee Popcorn, Inc.  
101 W. Badger Street  
Shannon, IL 61078

Transilwrap Company  
9201 W. Belmont Avenue  
Franklin Park, IL 60131

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Corporate Taxes  
Indianapolis, IN 46204

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Washington, D.C. 20224

Internal Revenue Service  
575 N. Pennsylvania Street, #527  
Indianapolis, IN 46204

IRS- United States of America

#7079657.1



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